October 2026

New Updates & Features · https://learnpcr.pcrecruiter.net/site/docs/changelog/october-2026/

This update introduces the rebuild Pipeline, allows actions on a whole Rollup at once, and includes a round of fixes.

New Pipeline

The Position Pipeline has been rebuilt to show more candidates at once and to make bulk work faster.

- **Board, List or Rail Layouts.**
  Choose the layout that suits the way you work. Each stage is a column on the Board.
- **Card Size Options.**
  Pick **Comfortable**, **Compact**, **Tight** or **Minimal**. Smaller sizes show less on each candidate card, so more candidates fit on the screen. Card size works in every layout.
- **Collapse the stages you aren't using.**
  Collapse a stage column to a thin colored strip. Hover over the strip to see which stage it is.
- **Search opens the columns that match.**
  When you search by name, collapsed columns that contain matches expand automatically.
- **A menu on every candidate card.**
  The three-dot **Actions** menu holds the actions for that candidate. Change Company, Show On Map, Copy To Clipboard and Create Deal are under **More**. If a candidate has no email or phone number, Contact reads "No contact details".
- **Work on several candidates at once.**
  Select candidates and a toolbar appears at the bottom of the screen with bulk actions, such as Create Presentation, Send Form Letter, Add to Rollup and Remove from Pipeline. **Remove from Pipeline** asks you to confirm how many candidates will be removed. The candidate records are not affected when they are removed from the pipeline (Placed candidates cannot be removed this way.)

Rollup Changes

- **Act on a whole rollup at once.**

  Each rollup tab (Names, Companies and Positions) has a new **Actions for all** button above the list. It acts on every record in the rollup, or on every record that matches your filters, instead of only the ones you checked. Choose Copy All, Move All or Remove All to/from a rollup, Delete All (administrators only), or Email All (Names tab only).

  - A review window shows how many records are affected before anything happens. For Move, Remove and Delete, you'll type that number to confirm.
  - The work runs in the background, so you can leave the page. A notification arrives when it is done. To follow progress, open your profile menu and choose **View Background Tasks**.
  - Deleted records go to the Recycle Bin. Deleting companies also deletes the people and positions linked to them.
  - 'Email All' opens the Bulk Email Campaign window addressed to the whole list. Nothing is sent until you write the message and press Send. This feature requires the Email Campaigns feature to be enabled for your database.
  - Copying or moving names into a rollup that runs a sequence enrolls all of them in that sequence. The review window warns you first.
  - Only one of these actions can run on a list at a time.
  - Checking records and using the buttons at the bottom of the screen still works as before.

- **Bulk actions on Companies and Positions tabs updated:**
  - **Delete Records** now asks once and deletes the selected companies or positions, using your Companies or Positions delete permission.
  - **Move to Rollup** now removes the records from the original list and adds them to the chosen one. If a record is already in the target list, the move is cancelled and nothing changes. Remove and Move now lower the matching Companies or Positions count on the Overview.

- **Add a position to a rollup from its own page.**

  Choosing **To Rollup** from the blue + on a position now adds the position to the rollup's Positions list.

- **Add to Rollup from Pinned Records.**
  In the Pinned Records panel, **Actions > Add to Rollup** adds every pinned name, company and position to the rollup you choose. A group's own menu, such as Names > Add to Rollup, adds just that group.
- **The rollup picker loads every rollup.**
  In Automations, the Add to Rollup window and the Activities rollup filter list now loads rollups beyond the first 100 when scrolling.
- **Linked-record custom fields can't be sorted.**
  Sorting a rollup grid by a custom field that belongs to the linked record has been disabled, as it was non-functional.

Record Changes

- **Copy layout to users copies Details fields.**
  When an administrator uses **Copy layout to users**, the fields chosen for the Details card now copy along with the rest of the layout, for People, Companies and Positions. If the administrator has not customized the Details card, the other user's Details fields reset to the default set.
- **Zip code updates after you change city and state.**
  On a record's Overview tab, saving a new city and state now refreshes the zip code on screen without a reload. The zip fills in only when the zip field is blank. To refresh zip, clear the field and save.
- **A first note marks the record as having notes.**
  When you add the first note to a candidate or company, the record is now marked as having notes right away. The "has notes" indicator and the notes filter no longer wait for the note to be edited and saved again. Positions are not affected.

Integrations

- **Job board analytics work with Google Analytics 4.**
  The Google Analytics connection for the PCR Job Board & PCR Analytics is rebuilt for GA4 compatibility. Access to the website, Google Analytics, and PCR Analytics Admin are required for setup and configuration. Once configured, the job board charts on the PCR Analytics dashboard

and the Web Extension Analytics reports (Traffic Sources, Candidate Falloff and Applicant Locations) will use GA4 as source data.

Other Fixes

- **The Automations screen loads faster.** Load time no longer grows with the number of automations that use a rollup, a form letter or a position trigger.
- **Candidate Presentation shows an alert when Send can't run.** Clicking **Send** before typing in the email body no longer fails silently. You'll now see an alert for missing link or subject.
- **AI Search help text is no longer cut off.** The 'How do I work', 'Limitations' and 'FAQ's' sections show their full text and resize with the window.
- **One loading message in List view.** Switching the People, Companies, Positions, Activities or Rollups search to List view shows a single loading message while results refresh.

WordPress Plugin Updates

PCRecruiter Extensions 2.3.0 adds AI job summaries and makes job syncing more reliable. This requires configuration of WordPress and PCR to enable - contact support for a quote.

- **Optional AI job summaries.**
  Turn this on under **Settings > PCRecruiter Extensions > Job Board Sync > Advanced**. It is off by default. It uses the AI provider you connect in WordPress under **Settings > Connectors**, and needs WordPress 7.0 or later. The Anthropic, Google and OpenAI connectors all work.
  - Each job gets a short excerpt and a search description. They are written in the background after each sync, and written again only when the job's description changes.
  - Search results and social shares use the AI-written description instead of the first part of the job description. A Summary set in PCRecruiter still takes priority.
  - Your site sends each job's title, location and description text to your provider. The provider bills your account.

- **Excerpts for every job.**
  Each job now has an **Excerpt** field. An excerpt you write or edit by hand is never replaced by an AI summary. A job's Web Notes from PCRecruiter become its excerpt, when your job board template uses the `[[Position.Web_Notes]]` field. To show the excerpt in your job list, add the

`[[position.excerpt]]` token to your results template.

- **Jobs without a description now sync.**

  A job now needs only a title. This suits job boards that show just the title and an Apply button, including on sites where a theme or plugin rejects posts with no body text.

- **Google Jobs schema updates.**

  Additional Google Jobs Schema values have been added, and a location type that contains "Remote" is now published as TELECOMMUTE (the value Google accepts.)